

EXHIBIT A
2020 HOUSING OPPORTUNITY PROGRAM COMPONENTS (ATTACHED)

| Program Component | Program Description | Allocation |
|--|--|----------------------|
| Multifamily Development | Large Multifamily Developer Development Acquisition and construction financing to nonprofit and for-profit multifamily developers offering affordable rental workforce housing units in large scale developments >70 units. Funds would be leveraged with conventional, bond or other private or public financing and used to acquire, construct, preserve, and rehabilitate rental housing units that will serve households at 60% AMI or less. | \$20,000,000 |
| | Small Multifamily Developer Development The Small Multifamily Loan Program would provide loans for the acquisition, development, construction, preservation and rehabilitation of small multifamily properties (5 units to <70 units), small mixed-use properties (Residential < 30 units + Retail/Commercial < 5,0000 s.f.) with a focus on in-fill development. Durations vary according to the use of funds and property type. | \$11,000,000 |
| | Permanent Supportive Housing Loans to nonprofit and for profit multifamily developers for the acquisition, construction or rehabilitation of permanent supportive housing units. Funds would be leveraged with conventional, bond or other private or public financing and will serve homeless households at 50% AMI or less. | \$10,000,000 |
| Single Family Development | Owner Occupied Housing Rehabilitation Owner Occupied Rehabilitation loans for existing homeowners to address critical repairs, major systems, and accessibility. Loans will target households at 60% AMI or below, with priority given to seniors, disabled head of households, and military veteran heads of households. The assisted property must be the primary residence of the applicant. | \$24,000,000 |
| Land and Property Assemblage | Direct Land Acquisition Funds available to the City and its public sector agencies to acquire land and vacant property for affordable housing development within targeted areas of the City. Priority focus for permanently affordable housing. | \$11,250,000 |
| | Land Assemblage Financing Fund Purchase participation interest in loans to non-profit and for-profit developers as they seek to assemble property for the development of affordable housing. Funds will be used to support acquisition and pre-development cost. Priority focus for permanently affordable housing. | \$7,500,000 |
| Nonprofit Affordable Developer Setaside | Funds set aside for eligible nonprofit developers to acquire, construct, preserve or rehabilitate multifamily and single family affordable housing. | \$10,000,000 |
| Program Administration | Administrative cost for Invest Atlanta to implement the program. | \$5,000,000 |
| Cost of Issuance | Underwriter's discount, legal and financial advisor and other consulting fees, initial fees of bond registrar and paying agent, rating agency fees, printing costs, validation court costs and other fees expense associated with the bond transaction. | \$1,250,000 |
| | Total | \$100,000,000 |