

DEVELOPMENT AUTHORITY OF FULTON COUNTY, GEORGIA
APPLICATION FOR BOND INDUCEMENT LETTER

Attach financial statements for the last three (3) years, OR give an explanation as to why the same are not available.

Applicant is a SPE organized in 2018 for this project and does not have three (3) years' financial statements

APPLICANT/COMPANY: BIGMET PROJECT OWNER, LLC
ADDRESS: 171 17TH Street NW - Suite 1200 Atlanta, GA 30363

Company Representative to Contact for Additional Information: David Nelson
Phone: (404) 888-3283 Fax: Email: dnelson@carterusa.com Title: SVP

SUBMITTED BY: BIGMET PROJECT OWNER, LLC
(Company/Parent Company)

Project Name: The Metropolitan Project Address and applicable municipality: 680 Murphy Avenue, SW 12th District, Atlanta, GA 30310

Business to be conducted in Fulton County: Real Estate Development
General Description of Proposed project: See Attached Project Summary

Is the Project located in an existing TAD (Tax Allocation District)? YES [X] NO Which one? Beltline
Is land under applicant's control? Under Contract
Is Proposed Project a New Facility? YES NO [X] OR Expansion of Existing Facility? YES [X] NO
IN FULTON COUNTY-- Number of Current Employees: 6 fulltime; 10 contractors
Anticipated Increase in Number of Employees: 3 salaried

If Project will operate to retain employment in Fulton County, indicate number of persons affected: 0

FINANCING: Proposed Size of Issue: \$90,000,000
Describe Type of Issue: (e.g. 501(c)(3), taxable bonds, small issue, private placement, public offering) taxable, private placement sale/leaseback bonds

Note for Board Meeting - Please be prepared to discuss your current MFBE utilization policies and practices and provide any relevant documentation.

Underwriter -- NAME: N/A
Lender(s) -- NAME: LoanCore Capital Credit REIT, LLC
Bond Counsel and/or Company Attorney NAME: Daniel M. McRae, Esq., Seyfarth Shaw LLP

ADDITIONAL INFORMATION REQUIRED FOR SALE/LEASEBACK TAXBLE BONDS:

\*Parcel ID #(s) See Attached Tax Information
(Please attach current copy of tax bill)

Current Value: \$ Current Taxes: \$
Current Assessed Value: \$

FINANCING TOTAL:

Breakdown of Investment: (Attach Additional Sheet if necessary) See Attached Sources & Uses
Land: \$ Building: \$ Personal Property: \$
Type of Personal Property:
FF&E: \$
Equipment: \$
Equipment Type or Category:
Created 08/27/15