INVEST ATLANTA
Georgia Proton Treatment Center
$400,000,000 501(c)3 Tax Exempt Bonds
Supplemental Bond Fact Sheet

PURPOSE: Add Georgia ProtonCare Center, Inc., a Georgia nonprofit corporation, as co-obligor of the 501(c)3 Bonds and approve the 501(c)3 Bonds pricing.

BOND AMOUNT: Up to $400,000,000
Senior Series – Up to $260,000,000
Subordinate Series – Up to $140,000,000

PROJECT NAME: Emory Proton Therapy Center

PROJECT OWNER: Georgia Proton Therapy Center LLC and Georgia ProtonCare Center, Inc., a Georgia nonprofit corporation

LOCATION: 615 Peachtree St. NE Atlanta Georgia 30308

Council District: 2 **NPU**: M

DESCRIPTION: The Project is +/- 170,000 square foot, three story building that will house a cyclotron and five treatment rooms, four with rotational gantries and one with a fixed beam, examination rooms officers, and administrative space, all designed to treat adult and pediatric cancers. The Project will also provide for a structured parking facility to provide 165 parking spaces. The Project will also encompass approximately 4,000 sq. ft. of retail space that will wrap the parking structure.

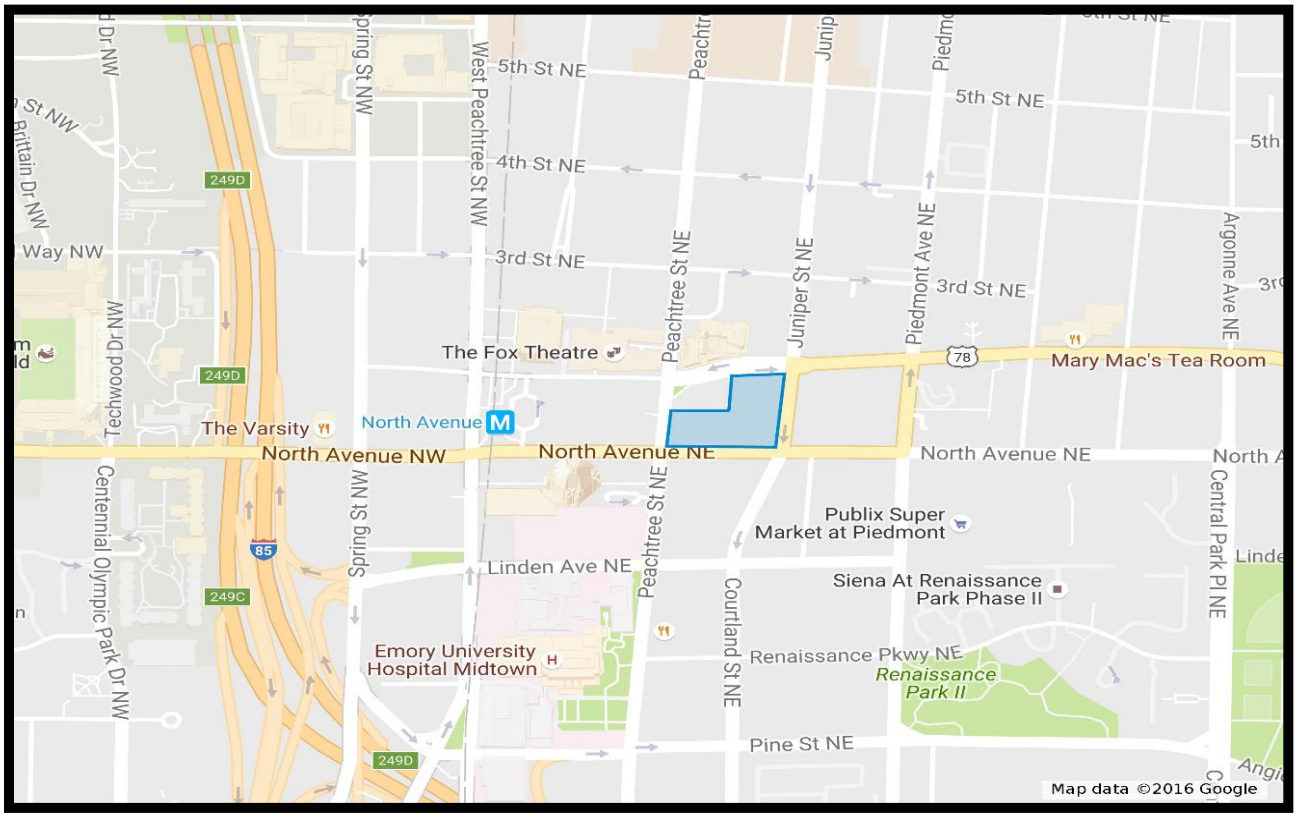
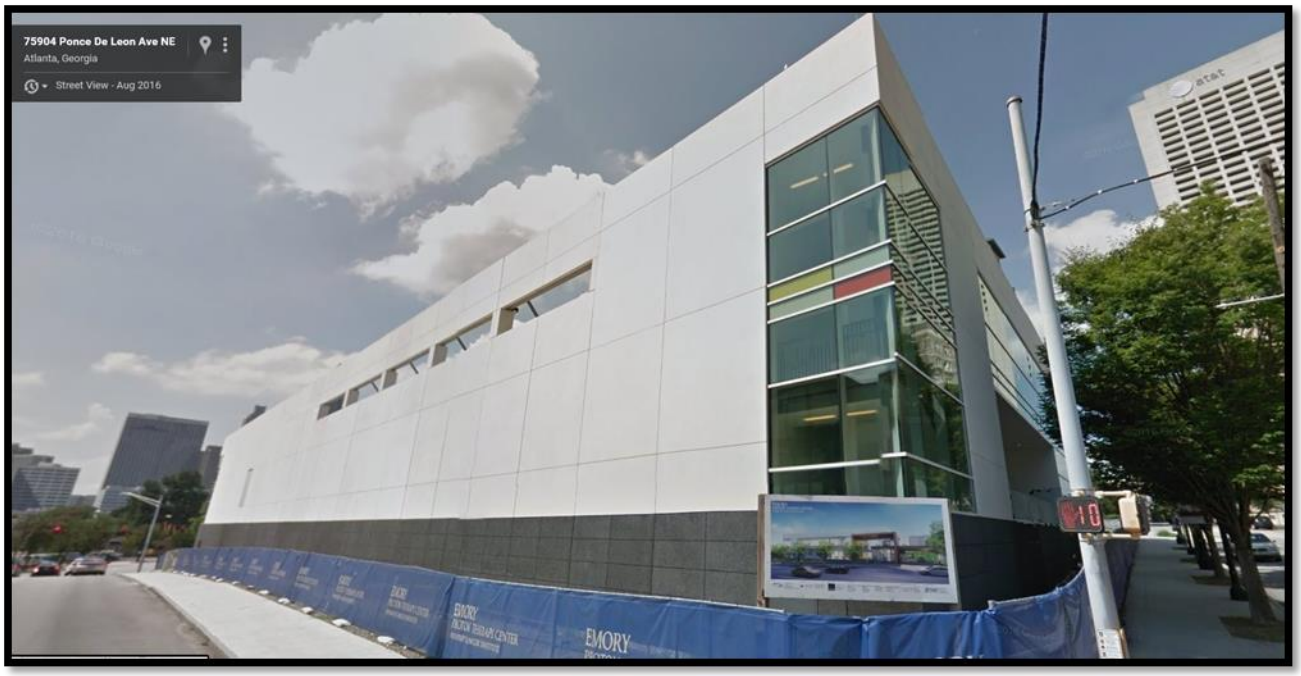
March 2017, the Invest Atlanta Board approved the issuance of up to $400MM in 501c3 bonds for the project. May 2017, the Invest Atlanta Board approved the lease purchase bond up to $275MM providing prospective 501(c)3 bondholders certainty regarding the Project's property and personal tax liability while operations ramp up at the center and the tax commissioner makes a final determination of the center's tax exempt status, expected in 2018.

This supplemental resolution adds Georgia ProtonCare Center, Inc., a Georgia nonprofit corporation, as a co-obligor of the bonds facilitating the transfer of ownership to the named nonprofit entity. This resolution also serves to approve the 501(c)3 bond pricing. The Bonds will be issued as four term bonds and shall mature and bear interest from their dated date of July 10, 2017 as follows:

Maturity January 1	Principal Amount	Interest Rate
2023	$7,000,000	6.000%
2029	$20,060,000	6.500%
2035	$90,375,000	6.750%
2040	$101,930,000	7.000%

PROJECT TIMELINE:	Bond Resolutions	March and May 2017
	Bond Closing	**July 10, 2017**
	End of Construction	October 2017
	Initial Occupancy	December 2017
	Stabilized Occupancy	July 2018

SITE MAP



CURRENT SITE CONDITIONS