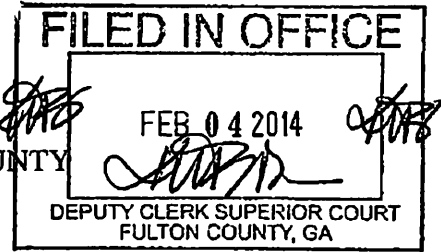


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ORIGINAL



IN THE SUPERIOR COURT OF FULTON COUNTY

STATE OF GEORGIA

STATE OF GEORGIA, )  
 )  
 Plaintiff, )  
 )  
 v. )  
 )  
 THE ATLANTA DEVELOPMENT )  
 AUTHORITY (D/B/A INVEST )  
 ATLANTA), THE CITY OF ATLANTA, )  
 AND THE GEO. L. SMITH II GEORGIA )  
 WORLD CONGRESS CENTER )  
 AUTHORITY, )  
 )  
 Defendants. )

2014CN 242035

CIVIL ACTION FILE NO. \_\_\_\_\_

**BOND VALIDATION**

**RULE NISI ORDER**

The within and foregoing petition and complaint for bond validation on behalf of the State of Georgia against the defendants The Atlanta Development Authority (d/b/a Invest Atlanta), the City of Atlanta and the Geo. L. Smith II Georgia World Congress Center Authority by the District Attorney of the Atlanta Judicial Circuit (the "petition and complaint"), read and considered, IT IS ORDERED that the petition and complaint be filed and that the defendants be served in the manner provided by law.

IT IS FURTHER ORDERED that the defendants appear before the Honorable Ural Glanville on the 17th day of February, at the Fulton County Courthouse in the City of Atlanta, Georgia, at 8:30 a.m., and then and there make answer under oath touching upon all matters contained in the petition and complaint and show cause, if any exists, why "The Atlanta Development Authority Revenue Bonds (New Downtown Atlanta Stadium Project), Series 2014", in an aggregate principal amount not to exceed \$278,346,000, described in the petition

and complaint and the security therefor should not be confirmed and validated as provided by law.

In the meantime, the Clerk of this Court is hereby directed to publish in the official newspaper in which sheriff's advertisements appear for Fulton County, Georgia, in each of the two successive weeks immediately preceding the week of said hearing, a notice to the public that on the date hereinbefore specified in this order, the above stated cause, the same being a petition and complaint for the purpose of confirming and validating said Series 2014 Bonds described in the foregoing paragraph, and to pass upon all matters of law and fact pertaining to the right to issue said Series 2014 Bonds and the security therefor (including the Trust Indenture, the Invest Atlanta Rights and Funding Agreement, the Hotel Motel Tax Funding Agreement, and the Bond Proceeds Funding and Development Agreement), will be heard and determined, and any citizen of the State of Georgia residing in Fulton County, Georgia, or any person wherever residing who may have a right to object, may become a party to this proceeding.

Let a copy of the petition and complaint and this order be served upon the defendants and let said defendants, by their proper officers, make sworn answer, as is provided by law.

SO ORDERED, this 17<sup>th</sup> day of February, 2014.

  
\_\_\_\_\_  
Judge  
Superior Court of Fulton County, Georgia

Presented by:

Douglass P. Selby, Esq.  
State Bar No. 634940

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